What’s New in Pivotal 6.5.2 – End User

A look at the new features

We understand how important a well-informed, knowledgeable employee is to the success of your business. Aptean University is a comprehensive education program designed to help users, of all levels of sophistication, maximize their technology investment.

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Helpful Learning Tools

• TOC
• Attachments

Learning Goals

• Pivotal UX
  – Searching and Reports
  – Action Center
  – Adding Favorites
  – Mobile Devices
• Smart Client
  – Export All Records
  – Letter Express - Select a Printer
  – Search for a Search (Find Searches)
Demonstration

Review

• Pivotal UX
  – Searching and Reports
  – Action Center
  – Adding Favorites
  – Mobile Devices

• Smart Client
  – Export All Records
  – Letter Express - Select a Printer
  – Find Searches
Additional Resources

- Customer Portal – Aptean Knowledge
  - https://support.aptean.com
    - Additional Education Recordings
    - Reference Manuals/Guides
    - Knowledge Base
- Online help within the product

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